Ascend

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# Ascend Partners: The Ascend Way, Accelerated by AI

## OneStream Delivery, Assisted by AI, Delivered by Ascend.

Successful OneStream projects come down to the same three things, project after project: clear requirements, sound architecture, and consultants who know the platform. Much of the effort on a typical project goes toward supporting that work rather than doing it: investigating issues, maintaining documentation, validating changes, tracking progress, completing repetitive development tasks. It's necessary work, but it competes for the same time and attention that design and delivery need.

Ascend uses AI to reduce the time spent on that supporting work, so consultants can put more of their effort into design, problem solving, and delivery. An investigation that once took an afternoon now takes minutes. Documentation stays aligned with the solution as it evolves. Quality reviews happen throughout delivery instead of at the end of a phase. But one thing that remains constant is that AI never replaces human expertise. Every recommendation, decision, and change is made, reviewed, and approved by Ascend consultants, ensuring that clients benefit from accelerated execution backed by experienced professional judgment.

### The Foundation: The OneStream Skills Library

The OneStream Skills Library combines OneStream platform knowledge with the Ascend Way, our implementation methodology built from years of delivery experience. Maintained centrally and available on every engagement, it gives consultants established approaches, delivery standards, design guidance, and implementation best practices to draw on. It sits behind every capability below, shaping how the work actually gets done.

### AI-assisted; Consultant-led

Every capability above produces content for review, not a final answer. Consultants author, review, and remain accountable for everything generated. Changes to client applications and project artifacts require explicit approval before they're applied, and nothing reaches a client environment without consultant verification. Requirements, architecture, and implementation strategy stay a consultant's call.

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# How AI Helps Ascend Deliver More

- **Connected to the application:** Our tooling works directly against the live OneStream environment through our MCP server, reading metadata, artifacts, and data as they exist in the application. Issues are traced and solutions validated against the current environment, which cuts investigation time and removes the risk of working from something stale.
- **Development:** Technical developers use AI assistance to extract, develop, and deploy code. Repetitive build work takes less manual effort, freeing up time for review, exception handling, technical design, and the harder implementation problems.
- **Design:** Approved wireframes become working dashboards and cube views during the design process itself. Stakeholders review functional screens instead of static mockups, so feedback comes earlier and there's less rework later.
- **Documentation:** Requirements Traceability Matrices, Design Documents, Design Specifications, and Administration Guides stay connected throughout delivery. A change made in one document carries through to the documents that depend on it, instead of someone updating each by hand.
- **Quality:** Reviews happen throughout delivery, not only at formal checkpoints. Architectural standards, technical decisions, and deliverables get assessed continuously while work is still in progress, so issues surface early enough to fix before they grow.
- **Project tracking:** Effort and progress get logged as work happens. Estimates draw on actual project data, and status reporting shows the current state of delivery instead of requiring someone to reconstruct it after the fact.

# The Ascend Difference

This approach is built specifically for OneStream implementations, grounded in the OneStream Skills Library and the Ascend Way—a structured but flexible methodology refined from over a decade of delivery experience.

- **Built for OneStream:** Built on leading AI models and shaped specifically for the OneStream Platform.
- **An accelerator, not a replacement:** AI speeds up the supporting work so consultants can focus on design and architecture.
- **Reviewed by a multidisciplinary team:** Every recommendation and deployment is tested and verified before it's deployed to a client environment.

TALK TO OUR TEAM TODAY

# Accelerated OneStream Delivery with Ascend Partners

With **over 700 completed OneStream projects**, Ascend has distilled the three core factors behind a successful implementation: good requirements, sound architecture, and an experienced team of consultants. That's the foundation the Ascend Way was built to protect. Reinforced by AI but never replaced by it.

**Discover today how Ascend applies AI across design, development, testing, documentation, and project delivery.**

**Ascend Partners** is the diamond standard in financial & data transformation solutions and proudly serves clients globally from our headquarters in New York, NY. We specialize in delivering sophisticated solutions that streamline financial workflows, transform data, and enhance operational efficiency for organizations worldwide. With deep industry expertise and a commitment to innovation, Ascend empowers businesses to maximize performance, improve decision-making, and drive sustainable growth.

**OneStream** is the best-in-class cloud-based solution created to streamline complex CPM processes for growing global enterprises. Designed to alleviate pain points in planning, consolidation, and financial close, OneStream can also provide an unparalleled level of granularity, ensuring financial decisions are made with all applicable factors incorporated for reporting purposes.

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